

Dependent Tuition Assistance Benefits

Human Resources, HRConnection

Eligibility and Overview

- For eligible dependents of employees in an eligible appointment of at least 50% FTE
- Must hold an eligible appointment on the first day of the academic term to which the benefit applies
- The eligible dependents of the employee include a legal spouse and unmarried children
- 50% of General and Instructional fees for Undergraduate or Graduate courses
 - Up to \$4,820 per semester
 - Up to a 75% benefit (\$7,230 per semester) for a dependent of two eligible employees
- Limit: 8 total semesters or 140 credit hours
- Program enrollment is required each term
- Refer to hr.osu.edu/benefits for more information

Taxation

Subject to taxation

 Graduate and Professional-Level tuition assistance benefits for all dependents

Not subject to taxation

- Undergraduate tuition assistance benefits an employee's legal spouse
- Undergraduate tuition assistance benefits for children who are able to be claimed as tax dependents

*If an employee's child is **not** eligible to be claimed as a tax dependent undergraduate tuition assistance benefits are subject to federal taxation

Dependent Tuition Assistance Enrollment Checklist

- ✓ Verify Dependent social security numbers are listed correctly in Workday and at Buckeyelink (Financial Aid)
- ✓ Apply online via workday or by submitting a paper Dependent Tuition Assistance Application by the application deadline
- ✓ Dependents should review their fee statement to verify the benefit has been applied
- ✓ If both parents are eligible employees, each parent must complete and submit the application for the term for each dependent. Taxation of the benefit will be determined per term by the parent submitting enrollment first

Resources

Dependent Tuition Information Page

The Dependent Tuition
Assistance Plan pays a portion
of the instructional and general
fees for an eligible employee's
eligible dependents who take
courses at Ohio State.

https://go.osu.edu/dtabenefit



Job Aid- Workday Tuition Assistance Enrollment

This job aid outlines the steps to enroll an employee and/or their dependent in a Tuition Assistance Plan for a given semester. (Login Required) https://go.osu.edu/workday-job-aid-tuition



Dependent Tuition Assistance Form

Dependent Tuition
Assistance Application
Form
Must be used by Ohio
State University Retirees
https://go.osu.edu/dtabe
nefit-form





Questions?

