FIRST AMENDMENT TO
THE OHIO STATE UNIVERSITY
AMENDED AND RESTATED 457(b) DEFERRED COMPENSATION PLAN

WHEREAS, The Ohio State University (the “Employer”) maintains The Ohio State University Amended and Restated 457(b) Deferred Compensation Plan, effective as of January 1, 2012 (the “Plan”); and

WHEREAS, pursuant to Section 10.1(a) of the Plan, the Employer has the right to amend the Plan; and

WHEREAS, the Employer desires to amend the Plan as described herein.

NOW, THEREFORE, effective as of June 26, 2013 (the “Effective Date”), the Employer hereby amends the Plan as follows:

1. The following new Section 1.25 shall be added to the Plan:

   1.25 Spouse shall mean an individual whose marriage to a Participant is recognized by the Internal Revenue Service for federal income tax purposes. Where appropriate, the term “spouse” as used in the Plan shall be revised to the formal term “Spouse”.

2. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

3. All other terms and conditions of the Plan shall remain in full force and effect.

IN WITNESS WHEREOF, the Employer has executed this First Amendment effective as of the Effective Date.

THE OHIO STATE UNIVERSITY

By: Geoffrey S. Chatas
    Senior Vice President for Business & Finance and Chief Financial Officer

[Signature]

Date: 11-21-14